



Data Management Service Milestones for Study Start-up

Protocol #: _____

Title of Study: _____



Team Input Required



Involvement of Qualified Investigator (QI) Required

| Milestones | Team Input Required | Team Member Involved | Timeline |
|---|---------------------|----------------------|-----------|
| 1. Protocol and REB Approved | Y | PM/Study Manager | W 0 |
| 2. Determine Data Points to be Captured | Y | QI, DM, Statistician | W 0 |
| 3. Schedule of Events and Database Workflow Determined | N | DM | W 0 |
| 4. CRFs / Data Collection Worksheet (DCW) Created | N | DM | W1 – W3 |
| 5. CRFs / DCW Reviewed and Approved | Y | PM/Study Manager | W4 |
| 6.1 Data Management Plan (DMP) Drafted | N | DM | W1 – W4 |
| 6.2 DMP Reviewed and Approved | Y | QI, PM/Study Manager | W5 – W6 |
| 7.1 Database Entry Screens Built and Validated | N | DM | W4 – W12 |
| 7.2 Online Review | Y | QI, PM/Study Manager | W7 – W10 |
| 8 Data Validation Plan (DVP) Created | N | DM | W6 – W12 |
| 9.1 Edit Checks Programmed and Validated | N | DM | W4 – W14 |
| 10. User Acceptance Test (UAT) | Y | PM/Study Manager | W10 – W14 |
| 11. Confidentiality Agreements signed and User Access Request forms completed | Y | QI, PM/Study Manager | W14 |
| 12. Training and Database Release | Y | DM | W15 – W16 |

* Modified from CTN P-Track DM Milestones V0.1 15-Sep-2016 and SOPDM_03_T01_01_Database Set-up Timelines.